### PLANNING BOOK CHAIR

Responsible for the overall design, development, printing and mailing of the Planning Book.

### **Qualifications**

- Good computer skills. Knowledge of desktop publishing software and booklet formatting helpful but not required.
- Ability to apply the following basic management skills: (e.g. good follow-up, ability to work within restrictive time frames and meet deadlines, being resourceful and solving problems quickly and efficiently, dealing effectively with people).

#### **Time Commitment**

This is a six-to-nine month assignment, with busy periods occurring from about September – December prior to the Specialty, finalizing content and layout, printing and mailing the booklet. This busy period is followed by one-two months of light duty fulfilling requests for booklets.

#### **Time Line**

# **Upon Accepting the Assignment**

- Familiarize self with the following chapters of the BMDCA Specialty Manual: Committee Chair, Finance, Registration, and Planning Book, noting all details of the Planning Book position description, relevant deadlines and BMDCA Policies (bold and underlined text).
- Obtain a planning book(s) from previous years to help determine proposed content and layout.
- Work with Show Chair to develop the preliminary budget, production schedule, submission deadlines and layout with respect to registration format (i.e. central vs. each chair receives own).

### Approximately One Year out

- Inform committee chairs of the planning book content submission deadline (recommended to be September 1<sup>st</sup> or as soon as practical to that date).
- Plan on attending current year's specialty if possible to learn from current Chair and make contacts for your event.

### ~9 months out

- Post last year's planning book and/or content outline to the Yahoo group as a reference for committee chairs.
- Send out a reminder at least two weeks prior to the deadline that planning book content is due.
- Contact the Membership chair to determine distribution counts.
- Finalize budget and advise Show Chair of forecasted expenses (i.e. publication costs, envelopes if desired, labels, domestic and foreign postage, etc.).

## September & October prior to Specialty

- Gather and format content. Work with the Show Chair to edit content as appropriate.
- Post draft planning book to the list and request committee chairs proofread and sign off on his/her section(s).

### November prior to Specialty

- Obtain final approval from Show Chair and Specialty Coordinator prior to publication.
- Send all "cutting room floor" content to Specialty Website Chair to mount to the Specialty website.
- Order postage.
- Request mailing list/labels of BMDCA membership.
- Begin recruiting volunteers to help get planning books ready for mailing.

## No later than December prior to Specialty

- Submit approved planning book to printers and Specialty Website Chair for mounting to the Specialty website (and creating writeable form(s) if desired).
- Sign-off on blue-lines (if printed)
- Prep printed books for mailing.

# January prior to Specialty

- Mail planning books to BMDCA membership.
- Prepare copies of large text format (if desired)
- Request information be placed on website how individuals can obtain a planning book (or large text format) by mail.
- Mail out additional planning books as needed.
- Submit a completed report to the Show Chair (see Committee Chair Attachment A-1in Chapter 2).

### **Key Statistics for Historical Data:**

- 1. Number of pages
- 2. Quantity of books printed
- 3. Cost of Printing
- 4. Total Quantity of books mailed (including extras)
- 5. First Class or Bulk Mail